

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 23, 2008

REGISTRATION NO.: 25238

BONDS ISSUED BY: Consolidated School District No. 4

AMOUNT OF ISSUE: \$8,410,000.00

COUNTY: of Jackson

DATE OF ISSUE: June 25, 2008 (Series 2008A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refund \$8,410,000 of the outstanding callable principal amount of the District's General Obligation Refunding Bonds, Series 2003A maturing in the years 2009 through 2016.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000%	\$ 1,285,000.00	03/01/2009
3.000%	1,320,000.00	03/01/2010
3.000%	1,560,000.00	03/01/2011
3.000%	1,295,000.00	03/01/2012
3.050%	1,035,000.00	03/01/2013
3.150%	1,025,000.00	03/01/2014
3.300%	570,000.00	03/01/2015
3.400%	320,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds may be redeemed and paid on and after March 1, 2012

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Fields and Brown, LLC, Kansas City, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$8,367,859.00

INTEREST RATE: 3.2345%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable